

With OIP, you get **trained insurance professionals** dedicated to your business. Our assistant underwriters undergo an extensive training program through our **insurance academy**, progressing through tasks of increasing complexity. By the time they graduate, they are well-versed in the entire policy lifecycle, from basic to the most intricate tasks.

With three decades of underwriting experience and twelve years of frontline service, OIP stands out as a leading provider of underwriting support and insurtech services in the industry. Our partners benefit from a wide array of underwriting services, handled with utmost **accuracy** by our tenured staff.

## PRO

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- Risk Clearance / Submissions
- Indexing
- Data Entry
- Loss Runs
- MVR Order and Review
- Inspection Order
- Certificates of Insurance
- Bind Request
- Finance Agreements
- Bordereaux - Aggregate Reports
- Suspense Management
- Follow Up on Subjectivities
- Acknowledgement Letters
- Affidavits
- Data Backfill
- File Setup
- E&O Certificates
- Inspection Compliance Handling
- Renewal Letters
- OFAC
- Direct/Agency Bill File Setup
- Notices of Cancellation and Reinstatement
- Invoicing

## PREMIUM

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- Policy Issuance
- Binder Issuance
- Endorsement Issuance
- Inspection Review
- Policy Verification
- Claims Management / Setup / FNOL
- SL Filings & Compliance
- Premium Audit Endorsements
- Brokerage Policy Issuance
- Brokerage Endorsement Issuance
- Brokerage Quote Issuance
- Application Review
- Inspection Processing

## PLUS

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- Underwriting Audit
- Pre-Renewals
- Renewal Underwriting
- New Business Prep
- Standardization
- Process Improvement
- Technical Assistant
- File Audit
- Treasury Operations
- Accounting Associate

**Interested in learning more?** We can schedule a demo for your team to ensure that your key members are well-acquainted with how we can support them in their respective roles.

Through our **professional consulting services**, OIP provides management-level support aimed at assisting businesses in **building** and **optimizing** their operations for sustained success. Whether the goal is cost reduction, strategic optimization of in-house talent, process improvement, or addressing communication gaps, our teams of certified experts are ready to support your needs.

## **Processing Manager**

- Lead and oversee your team as an insurance lifecycle expert
- Prioritize quality with the main goal of growing your business
- Focus on improving processes and task-related responsibilities

## **Business Analytics Consultant Team**

- Leverage industry knowledge, frontline exposure, and extensive work experience
- Analyze processes and procedures, spot issues, and facilitate change management
- Lead your business towards game-changing results

## **Strategic Business Consultant Team**

- Seasoned professionals with diverse backgrounds and holistic perspectives
- Analyze business processes to identify challenges and opportunities
- Develop a change roadmap that maximizes efficiency, providing a competitive advantage

## **Cyber Risk Management**

- ISO-certified team conducting audits and risk assessments
- Evaluate results and implement corrective actions when necessary
- Protect your information security through an ISMS-based approach

## **Lean Process Improvement Services**

- Certified Lean Six Sigma process improvement experts
- Analyze the current state and suggest cost-saving improvements
- Benefit from affordable expertise in the Lean business approach

## **HR / Employee Benefits / Talent Development**

- Unbiased HR professionals to help create and structure succession planning
- Customizable HR software to identify high-potential employees
- Interactive talent evaluations with a proactive approach to career development