

Tailored service.  
Specialized knowledge.  
Personal relationship.

## OIP Underwriting Support List of Services



OIP is the leading Knowledge Process Outsourcing company within the E&S market, supported by 30 years of underwriting experience and 11 years of front line service. Our partners benefit from a wide array of underwriting services, handled with supreme accuracy by our tenured staff that averages over 800 hours of formal education.

Our robust skillsets range from the simple clerical tasks, up to the complex, in-depth underwriting duties. The segmented services below only begin to touch on the value your organization will receive when adding OIP's talents to your team.

### PRO

---

- Risk Clearance / Submissions
- Indexing / Data Entry
- Loss Runs / MVR
- Inspection Order
- Certificates of Insurance
- Finance Agreements
- Bordereaux - Aggregate Reports
- Follow Up on Subjectivities

### PLUS

---

- Policy Issuance
- Binder Issuance
- Endorsement Issuance
- Inspection Review
- Policy Verification
- Claims Management / Setup / FNOL
- SL Filings & Compliance

### PREMIUM

---

- Underwriting Audit
- Pre-Renewals / Renewal Underwriting
- New Business Prep
- Standardization
- Process Improvement
- Technical Assistant

This condensed list only begins to cover our capabilities; we encourage a conversation to make certain the value we can add to your organization is clear. We're also happy to conduct a demo for your team, ensuring your key team members are comfortable with how we can support them in each of their roles.



# OIP Professional Consultants

After a decade of providing underwriting support, our experience has positioned us to offer a new level of expertise to our clients: Professional Consulting Services. We're proud to round out our offering to include management level support to build and operate a successful business. Whether it's to eliminate hidden costs, strategically position in-house talent, improve processes or bridge communication gaps - our teams of certified experts are ready to help!

## Processing Manager

- Insurance lifecycle expert who leads and monitors your team
- Quality as a top priority, growing your business as the main goal
- Improving processes and task-focused responsibilities

## Business Analytics Consultant Team

- Industry knowledge, front line exposure, vast work experience
- Process and procedures analysis, issues spotting, change management
- Leading you and your business to game-changing results

## Strategic Business Consultant Team

- Tenured professionals with diverse backgrounds and holistic perspectives
- Analyze business processes, identifying challenges and opportunities
- Change roadmap that maximizes efficiency, offering competitive advantage

## Cyber Risk Management

- ISO certified team conducting an audits and risk assessments
- Evaluate results, applying corrective actions where needed
- Protect your information security through an ISMS implemented approach

## Lean Process Improvement Services

- Certified Lean Six Sigma process improvement experts
- Analyze current state, suggest cost saving improvements
- Affordable expertise in Lean business approach, eliminating timewasters

## HR / Employee Benefits / Talent Development

- Unbiased HR professionals creating and structuring succession planning
- Customizable HR Software that identifies high potential employees
- Interactive talent evaluation with proactive career development